April 24, 2019

Westfield Public Schools
FY20 Budget Presentation
Priorities for FY20

- Balanced Budget – 0% Local Increase
- Technology for Learning (1:1 pilots)
- Expand STEM & Career Pathways
- Maintain Class Sizes (K-2=20 & 3-12=25)
- Continued Academic Growth at all Levels
- Student & Staff Relationships
- Preventative Maintenance & Safety
Westfield Public Schools
Budget Variables

* Updated Chapter 70 Formula
* On Going Negotiations
* One Time Investments
* Streamlined Staffing
## FY20 Budget Trends

- **Net Personnel Increases**: $367,564
- **Severance**: $(170,511)
- **Unemployment, Workers Comp, Ins**: $(81,319)
- **Out of District Vocational Tuition**: $31,767
- **Special Education Tuitions & Programs**: $1,437,635
- **Instructional Materials & Software**: $178,932
- **Transportation**: $98,636
- **Utilities**: $(5,762)
- **Building Based Budgets**: $34,027
WPS Severance Trends
FY18-FY24

FY18: $906,464.00
FY19: $556,900.00
FY20: $386,389.00
FY21: $275,829.00
FY22: $105,855.00
FY23: $78,417.00
FY24: $12,058.00

Costs
Westfield Public Schools
Budget Request FY20

Approved FY2019 Budget $ 61,240,790
Increase to FY20 Budget $  1,923,752
FY20 Budget Request $ 63,164,542

3.1% Increase
0% Increase to City

$ 280,000 +/- Insurance Savings
Westfield Public Schools
Budget Request FY20

Net FY20 Chapter 70 & State Aid Increase

Governor’s Budget = $ 1,741,192
House W&M Budget = $ 1,923,752
Senate Budget – TBA

Additional Funding Needed = $ - 0 -
## Westfield Public Schools

### FY20 Projected State Aid

<table>
<thead>
<tr>
<th>Source</th>
<th>FY19 Level</th>
<th>FY20 Projection</th>
<th>Difference</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenues</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Chapter 70</td>
<td>$34,730,309</td>
<td>$36,926,704</td>
<td>$2,196,395</td>
</tr>
<tr>
<td>Charter Reimbursements</td>
<td>$667,971</td>
<td>393,530</td>
<td>- $274,441</td>
</tr>
<tr>
<td><strong>Net Revenues</strong></td>
<td></td>
<td></td>
<td>$1,921,954</td>
</tr>
<tr>
<td><strong>Assessments</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Retired Teacher Health Insurance</td>
<td>$3,067,718</td>
<td>$3,251,180</td>
<td>$183,462</td>
</tr>
<tr>
<td>Special Education</td>
<td>25,409</td>
<td>37,267</td>
<td>$11,858</td>
</tr>
<tr>
<td>Sch Choice Sending</td>
<td>1,037,232</td>
<td>1,112,349</td>
<td>$85,117</td>
</tr>
<tr>
<td>Charter School Sending</td>
<td>1,170,979</td>
<td>$888,744</td>
<td>- $282,235</td>
</tr>
<tr>
<td><strong>Net Assessments</strong></td>
<td></td>
<td></td>
<td>$1,798</td>
</tr>
<tr>
<td><strong>Net New Aid</strong></td>
<td></td>
<td></td>
<td>$1,923,752</td>
</tr>
</tbody>
</table>

*Note: The chart shows a summary of projected state aid for FY20 compared to FY19, including revenues, charter reimbursements, and various assessments.*
Westfield Public Schools

FY20 Budget Request

$ 63,164,542
Westfield Public Schools
Budget Request FY20

Proposed Personnel Budget = $48,425,921 (77%)
Proposed Expense Budget = $14,738,621 (23%)

FY20 Budget Request = $63,164,542
FY20 Personnel Budget = $48,425,921

- Unit A = 67.5%
- Unit B = 4.4%
- Unit D = 9%
- Custodians = 5.3%
- Secretaries = 2.6%
- Personal Service = 6.5%
- Substitutes = 1.7%
- Severance = 1.2%
- Athletics = 0.5%
- Other = 1.3%
FY20 Expense Budget = $14,738,621

- Current and Tech: 4%
- Maintenance: 6.5%
- SPED+: 25.4%
- Site Budgets: 7.5%
- District: 2.1%
- Insurances: 4.5%
- Utilities: 13.8%
- Voc OD: 1.0%
- Transportation: 30.9%
- Equip Leases: 2%
- Rents: 1.0%
- PD: 1.3%
## Westfield Public Schools
### Budget Request FY20

### Offsets built into the FY20 LEA Budget

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>School Choice (transportation)</td>
<td>$ 500,000</td>
</tr>
<tr>
<td>Circuit Breaker (tuitions)</td>
<td>$ 1,023,456</td>
</tr>
<tr>
<td>Grant PL 94-142 (tuitions)</td>
<td>$ 551,000</td>
</tr>
<tr>
<td>Pre-Paid Tuitions</td>
<td>$ 182,254</td>
</tr>
<tr>
<td>ECC Tuitions – (salaries)</td>
<td>$ 80,000</td>
</tr>
<tr>
<td>Cafeteria Custodial Services</td>
<td>$ 55,000</td>
</tr>
<tr>
<td><strong>Total Offsets to FY20 Budget</strong></td>
<td><strong>$ 2,391,710</strong></td>
</tr>
<tr>
<td>FY20 - Revenue Source</td>
<td>Amount</td>
</tr>
<tr>
<td>-------------------------------------</td>
<td>----------</td>
</tr>
<tr>
<td>Circuit Breaker*</td>
<td>$1,023,456</td>
</tr>
<tr>
<td>School Choice</td>
<td>$728,565</td>
</tr>
<tr>
<td>Grants*</td>
<td>$4,192,956</td>
</tr>
<tr>
<td>Early Childhood Tuitions*</td>
<td>$92,625</td>
</tr>
<tr>
<td>Increase in Chapter 70</td>
<td>$1,923,752</td>
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</tbody>
</table>

* Based on FY19 levels
## Westfield Public Schools
### FY20 Projected Grants

<table>
<thead>
<tr>
<th>Grant</th>
<th>Amount</th>
<th>Purpose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Special Services &amp; PL 94-142*</td>
<td>$ 1,809,311</td>
<td>SPED Tuitions, Services &amp; Personnel</td>
</tr>
<tr>
<td>Federal Entitlement: Titles I, IIA, III, &amp; IV*</td>
<td>$ 1,758,578</td>
<td>Econ Disadvantage, EL, Professional Development &amp; Supplemental Services</td>
</tr>
<tr>
<td>Capital Skills - WTA</td>
<td>$ 108,000**</td>
<td>Equipment &amp; Supplies</td>
</tr>
<tr>
<td>Relief Funds</td>
<td>$ 136,934</td>
<td>Puerto Rico &amp; USVI Refugees</td>
</tr>
<tr>
<td>Project Lead the Way</td>
<td>$ 97,500</td>
<td>STEM @ WHS, WMS &amp; FA</td>
</tr>
<tr>
<td>Inclusive Pre-School</td>
<td>$ 45,524</td>
<td>Ft. Meadow Staff &amp; Programs (reduced by $ 22,423 in FY20) Gone in FY21</td>
</tr>
<tr>
<td>Others*</td>
<td>$ 345,109</td>
<td>YouthWorks, Perkins, CFCE, etc.</td>
</tr>
<tr>
<td>TOTAL</td>
<td>$ 4,192,956</td>
<td>Increase of $ 196,252 from FY19 Projections</td>
</tr>
</tbody>
</table>

* Based on FY19 awards

** One time Grant – Not in Total
Grant Funding Expenditures

Percentage

- Personnel = 64.3%
- Contract Services = 22.8%
- Supplies = 5.4%
- Equipment = 3.9%
- Transportation = 3.0%
- Travel = 0.6%
Westfield Public Schools

FY20 Budget Request

$ 63,164,542

3.1% Increase – 0% to City